

OFFBOARDING CHECKLIST

Action	Complete	Date	Notes
Ensure that all necessary termination			
paperwork is accurately completed.			
Notify key stakeholders, including			
payroll, IT, operations, legal, and senior			
management, to prepare for the			
departure process.			
Internally communicate the departure			
of the employee.			
Inform external clients about the			
employee's exit.			
Create and distribute a handover			
document to relevant stakeholders.			
Collect company assets from the			
departing employee.			
Disable software access for the			
departing employee.			
Facilitate final payments and benefits			
for the departing employee.			
Review any applicable contractual			
agreements.			
Conduct an exit interview with the			
departing employee.			
Express gratitude to the departing employee on their final day.			
Obtain contact information from the			
departing employee and connect on			
Linkedin.			
Check in with the remaining team			
members after the departure.			
Initiate the recruitment process for a			
replacement.			
Update the organizational chart to			
reflect any changes.			



Company Asset	Collection Date	Notes
Laptop		
Tablet/ Mobile Device		
Computer Accessories (Printer, Fax Machine, etc.)		
Mouse, Keyboard, Monitor, Other Hardware		
ID Badge/ Keycards/ Parking Pass/ Keys		
Uniform		
Company Credit Card		
Company Vehicle		